

CORENET GLOBAL

STRATEGY & PORTFOLIO PLANNING COMMUNITY



SPP Community

Our goal is to gather, share and advance best practices in the field of CRE Strategy and Portfolio Planning.

To learn more, go to our website - spp.corenetglobal.org.

Links to Newsletter Sections

<u>SPP Research Task</u> Force Conference Calls

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SPP Resources

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MARCH NEWSLETTER

New Model for CoreNet Knowledge Communities

Beginning April 1st there will be a new model in place for all CoreNet Knowledge Communities, including Strategy & Portfolio Planning. A SPP Knowledge Advisory Panel (KAP) will be formed and replace the current SPP Operations board; members interested in serving on this panel as subject matter expects should submit the nomination form found here. All of the communities will have KAP representatives who will collectively drive the focus of research activities and content (including SPP) with board-level support and engagement. Nominations are due March 8th, and we encourage all interested members to participate in this process.

Throughout this organizational re-design our Research Task Forces will continue business as usual.

SPP Research Task Force Monthly Conference Calls

As always, we will be hosting our monthly research task force calls. Unless specifically noted, these are not formal presentations, they are working calls on which SPP community members can contribute to and discuss SPP research in progress.

Topics and times are provided below. You can also visit the SPP website, spp.corenetglobal.org, for each month's task force information.

Big Data & Analysis Group

This newly formed taskforce conducted its first virtual conference call in November. Focused activities include researching what CRE can learn from other industries that have been involved in Big Data Analysis, determine if we are asking the right questions, and explore technology opportunities that visualize data more effectively. We also anticipate leveraging the technology survey to identify what tools being used today that are best-practice or leading-edge. The March meeting will also discuss potential presentations for the Fall Summit in Las Vegas.

Tuesday, March 12, 3-4 pm ET Call-in number - 866-520-9093 Passcode - 404-589-7123

Optimizing Capital (Money Talks):

The Optimizing Capital Research Task Force will continue its discussion of CRE financial doctrine including discussion of appropriate discount rates and the extent to which accounting considerations should affect CRE strategy and assessing how these guidelines vary for different types of companies.

The Task Force will also address ongoing developments in regard to the proposed FASB/IASB Lease Accounting changes, especially recent direction on P&L treatment that emerged from June's joint meeting of the Boards.

Monday, March 4, 3-4 pm ET

Passcode - 866-520-9093 Call-in number - 404-589-7123

SubPortfolio Challenges:

Meetings for this group are suspended until the specific subject matter and research activities are presented to and approved by the new Board. Please refer to future newsletters for updates.

4th Wednesday of every month, 2-3 pm ET

Call-in number - 415-363-0070 <u>www1.gotomeeting.com/join/233741225</u> Passcode - 233-741-225

To learn more about other aspects of the CoreNet Global SPP Community, contact:

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